

## DomusVi Ready to Meet Europe's Aging Challenge

- Successful €500 million bond issuance
- Financing secured through 2031
- Launch of its Next2030 strategic plan

Suresnes, June 1<sup>st</sup>, 2026

Beginning in 2030, the arrival of the baby-boom generation into advanced age will significantly accelerate Europe's demographic aging. By 2050, Europe is expected to have nearly 130 million people aged 65 and over, while the number of people aged over 85 will more than double.

To prepare for this demographic shift, DomusVi today **announced the successful completion of a €500 million bond issuance, which was heavily oversubscribed (€1.755 billion in demand)**. In parallel with this transaction, DomusVi has renewed and extended all of its financing facilities through 2031.

**On this occasion, DomusVi's strong operating performance was recognized by the leading rating agencies.** Following S&P's upgrade in July 2025 from "B-" to "B" with a stable outlook, Moody's upgraded DomusVi's rating in April 2026 from "B3" to "B2," also with a stable outlook.

These strengthened financial resources will support the modernization of DomusVi's existing residences, the development of new facilities, the enhancement of service and care quality and personalization, and the continuous improvement of working conditions for its teams – the key drivers of this collective ambition.

### **NEXT2030: A STRATEGIC PLAN TO BECOME EUROPE'S LEADING PROVIDER OF SENIOR LIVING, SERVICES AND CARE**

**This financial transaction fully supports the launch of DomusVi's new strategic plan, Next2030.** Through this plan, DomusVi reaffirms its strategic positioning as a dedicated specialist in aging support across Europe.

Developed together with its teams and adopted in April 2026, Next2030 is designed to place seniors' freedom of choice and family expectations at the heart of DomusVi's services and practices. This includes tailored care pathways at home and in residential settings, personalized lifestyles, and social activities aligned with each individual's aspirations and preferences.

## THE PLAN ALSO AIMS, IN EVERY COUNTRY WHERE DOMUSVI OPERATES, TO ACHIEVE

- The highest standards of living environments, services and care in the sector
- The strongest relationship of trust with families through its National Family Council
- The best professional environment for employees through the deployment of "The Initiators," its professional communities' program

## DOMUSVI'S QUALITY OF CARE ACHIEVES RECORD RATINGS FROM THE FRENCH NATIONAL HEALTH AUTHORITY (HAS)

As of April 30, 2026, the quality ratings awarded by the French National Authority for Health (HAS) to DomusVi's nursing homes and homecare services have reached record levels within the French healthcare sector.

### **Nursing Homes (as of 04/30/2026):**

- 83% of evaluated DomusVi residences (representing a 70% sample) received an "A" rating from the HAS, compared with 33% across the sector in France (based on 4,327 evaluated sites)
- 100% of DomusVi residences received either an "A" or "B" rating

### **Homecare and Nursing Services (as of 04/30/2026):**

- 54% of evaluated DomusVi homecare and nursing services (representing a 24% sample) received an "A" rating from the HAS, compared with 16% across the sector in France (based on 1,342 evaluated services)
- 87% of DomusVi homecare and nursing services received either an "A" or "B" rating from the HAS

These results further validate DomusVi's strategy as a dedicated specialist in supporting older adults.

Sylvain Rabuel, **President of DomusVi**, commented:

*"The success of our bond issuance reflects the remarkable commitment and performance delivered every day by the tens of thousands of DomusVi employees serving older adults."*

*"This successful transaction provides us with all the financial resources required to deploy Next2030, our new strategic plan. Through this plan, we aim to achieve the highest standards possible in preparation for welcoming the baby-boom generations, who will enter advanced age in very large numbers by the end of the decade."*

**Founded in France in 1983 and now operating in seven countries, DomusVi is one of Europe's leading providers of senior living, services and care. Every day, its 50,000 professionals support nearly 200,000 older adults, both at home and within its shared housing communities, serviced residences and nursing homes.**

For more than 40 years, DomusVi has built its development on a people-centered governance model, close to families and employees alike, with a constant commitment to providing personalized support that promotes quality of life, autonomy and social connection, while maintaining a strong focus on sustainable environmental impact.

Building on this experience and these results, DomusVi intends to play a central role in transforming the sector by developing innovative, people-focused and sustainable solutions to support an aging population.

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### ABOUT DOMUSVI

Founded in 1983 in France, DomusVi, present in 7 countries, is now one of the leading providers of housing, services and care dedicated to the elderly.

Every day, our community of 50,000 professionals supports nearly 200,000 elderly people, whether they live at home or in one of our shared housing, serviced residences or nursing homes. Our commitment: to offer everyone personalized support, promoting quality of life, autonomy and social connections, at every moment of their lives. For over 40 years, DomusVi has relied on human-centered governance, close to families and its employees, and acts while ensuring its sustainable impact on the environment.

**Do  Vi, humanity shared**