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## HomeVi S.A.S. has successfully priced its senior secured notes due 2031 and refinanced its existing TLB and revolving credit facilities

Suresnes — May 7, 2026. HomeVi S.A.S. (the “Company”) announced today that it has priced its offering (the “Offering”) of €500 million aggregate principal amount of its senior secured notes due 2031 (the “Notes”). The Notes will be issued at a price of 100.000% with a coupon of 6.625% per annum payable semi-annually in arrears. The Company also announced today that it has successfully syndicated €1,500 million of new senior facility B (the “TLB”) to be provided under the senior facilities agreement dated October 13, 2017 (the “Senior Facilities Agreement”). The TLB was allocated at par and will bear an initial margin of 400 basis points.

The Company will use the gross proceeds from the Offering and the proceeds from the TLB, to (i) repay and cancel the outstanding aggregate principal amount of the Company’s existing senior term loan B of approximately €1,979 million in principal amount in full, (ii) pay certain fees and expenses associated with the transactions and (iii) fund cash on balance sheet.

In addition, the Company has successfully extended the maturity of its revolving credit facilities made available under the Senior Facilities Agreement, in line with the maturity date of the Notes, to 2031, and to increase the amount of the commitments from €181 million to €289 million, which, in each case, will become effective on or about the issue date of the Notes.

The Offering and the refinancing of the TLB and the revolving credit facilities are part of the Group’s strategy to diversify its funding sources and actively manage its debt maturities. The transactions, which are subject to customary conditions, are expected to close on May 19, 2026.

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### **ABOUT DOMUSVI**

Founded in 1983 in France, DomusVi, present in 7 countries, is now one of the leading providers of housing, services and care dedicated to the elderly. Every day, our community of 50,000 professionals supports nearly 200,000 elderly people, whether they live at home or in one of our shared housing, serviced residences or nursing homes. Our commitment: to offer everyone personalized support, promoting quality of life, autonomy and social connections, at every moment of their lives. For over 40 years, DomusVi has relied on human-centered governance, close to families and its employees, and acts while ensuring its sustainable impact on the environment.

**DomusVi, humanity shared**



## Important Notice

The Offering is being made by means of an offering memorandum. This announcement does not constitute an offer to sell or the solicitation of an offer to buy the securities referred to herein or any other security and shall not constitute an offer, solicitation or sale in the United States or in any jurisdiction in which, or to any persons to whom, such offering, solicitation or sale would be unlawful. There is no assurance that the Offering will be completed or, if completed, as to the terms on which it will be completed.

The securities referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Securities of the Company or any of its respective affiliates may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Company does not intend to register any portion of the proposed offering in the United States or to conduct a public offering of any securities in the United States.

Promotion of the securities referred to herein in the United Kingdom is restricted by the Financial Services and Markets Act 2000 (the "FSMA"), and accordingly, the securities referred to herein are not being promoted to the general public in the United Kingdom. This announcement is only addressed to and directed at persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc") of the Financial Promotion Order, (iii) are outside the UK, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). The securities referred to herein will only be available to

relevant persons and this announcement must not be acted on or relied on by anyone who is not a relevant person.

The securities referred to herein are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the UK. For these purposes, a retail investor means a person who is not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law in the UK by virtue of the European Union (Withdrawal) Act 2018 (the "EUWA"). Consequently no disclosure document required by the FCA Product Disclosure Sourcebook ("DISC") for offering, selling or distributing the securities referred to herein or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the securities referred to herein or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024 (as amended) (the "CCI Regulations").

This press release has been prepared on the basis that any offer of the securities referred to herein in the United Kingdom (the "UK") will be made pursuant to an exemption under the Public Offers and Admissions to Trading Regulations 2024 (the "POATRs") from a requirement to publish a prospectus for offers of securities referred to herein.

The securities referred to herein are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (the "EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the "Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a "qualified investor" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 (as amended, the "Prospectus Regulation"). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling the securities referred to herein or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the securities referred to herein or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

This announcement contains certain forward-looking statements with respect to certain of the Company's current expectations and projections about future events. These statements reflect management's beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company does not assume any responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.